

**SAIA (SAIA)**  
INDUSTRIALS - TRANSPORTATION - TRANSPORTATION-TRUCK

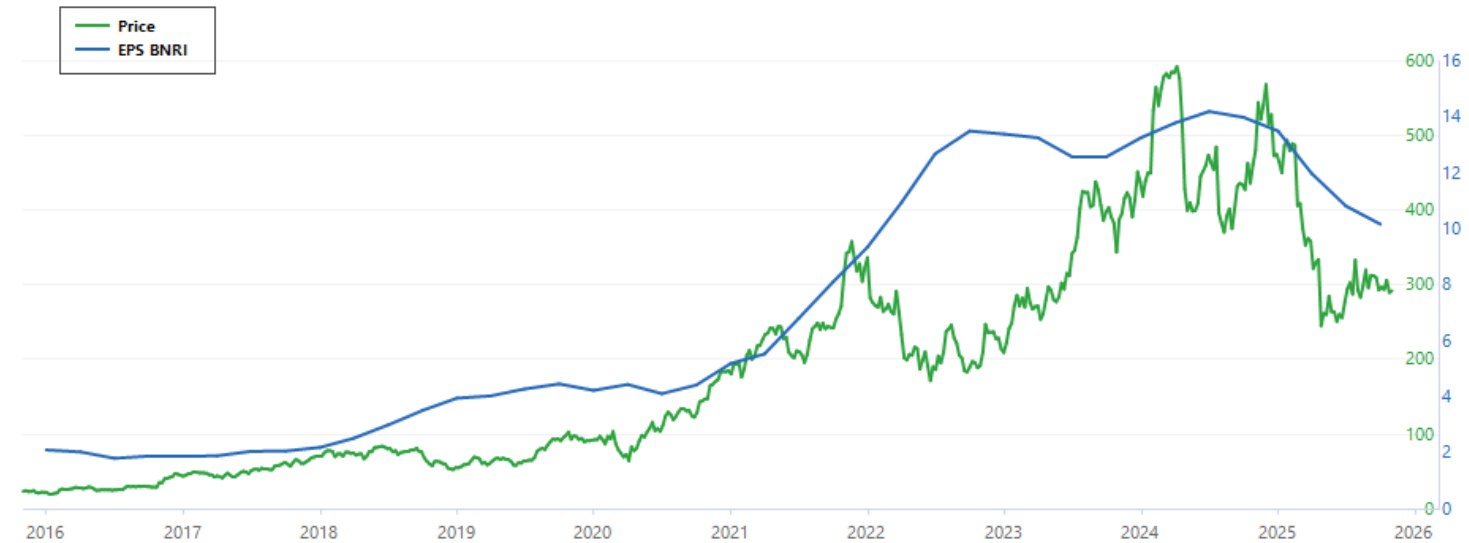
**Company Description**

Saia Inc., is a leading multi-regional less-than-truckload (LTL) carrier. It is a leading transportation company that provides a variety of trucking transportation and supply chain solutions to a broad range of industries, including the retail, petrochemical and manufacturing industries. Saia Inc., serves a wide variety of customers by offering regional, interregional and national LTL services and selected TL services across the United States. It offers customers a wide range of less-than-truckload, non-asset truckload, and logistic services. Saia LTL Freight operates 152 terminals in 38 states and is headquartered in Johns Creek, Georgia.

<b>Latest Price</b> as of (14:29:35) <b>\$285.21</b> ↓ (-\$3.02) (-1.05%)	<b>Prior Close</b> \$288.23	<b>Open</b> \$284.71	<b>Volume</b> 235,052	<b>Annual Div.</b> \$0.00	<b>Mkt Cap (\$Mil)</b> 7,679	<b>Zack Rank - Hold</b> 3	<b>Zacks Sector Rank</b> Bottom 13% (15 out of 16)	<b>Style Scores</b> Value: C Growth: B Momentum: B VGM: B
<b>52 Week Range</b> \$229.12 - \$624.55 04/29/2025 - 11/06/2024	<b>Day Range</b> \$275.11 - \$289.62		<b>Avg Volume</b> 580,860	<b>Div. Yield</b> 0.00%	<b>Beta</b> 2.07	<b>Zacks Recommendation</b> Neutral (Since 08/25/25)	<b>Zacks Sub-Industry Rank</b> Bottom 5% (235 out of 244)	

<b>Total Return</b>	<b>SAIA</b>	<b>SP 500</b>
% Total Return MTD	-1.46%	-0.94%
% Total Return QTD	-3.72%	1.42%
% Total Return YTD	-36.75%	16.27%
% Total Return 1 Year	-40.04%	19.67%
% Total Return 3 Year	44.94%	80.69%
% Total Return 5 Year	95.20%	117.54%
<b>Volume</b>		
Avg Daily Volume	580,860	
Shares Outstanding	26.64	
Avg Volume / Shares Out	2.18%	
<b>Broker Recommendation</b>		
Broker Rating (Avg)	1.95	
Upgrades (4 weeks)		
Downgrades (4 weeks)		
<b>Target Price</b>		
Price Target (mean)	\$331.37	
Target Up/Down Potential	0.16%	
<b>Holders</b>		
Held by Insiders	0.30%	
Held by Institutions		
Zacks Institutional Transaction Rank	89.7	

**Price and Earnings Chart**



<b>Insider Trading Stats</b>	
Net % Chg Holdings - Last 12 wks	
# of Inside Buyers - Last 12 wks	
# of Inside Sellers - Last 12 wks	
Zacks Insider Rank	4
<b>Dividends</b>	
Annualized Div Growth - 3 Years	-
Annualized Div Growth - 5 Years	-
# of Dividend Increases - 3 Years	0
# of Dividend Increases - 5 Years	0
Last Dividend Amount	\$0.00
Next Dividend Amount	-
Next Dividend Ex-Date	-
Zacks Earnings & Dividend Score	8

<b>Actuals</b>		
<b>Earnings Per Share</b>	<b>Actual</b>	<b>Y/Y %</b>
Last Quarter (09/2025)	2.81	-18.79%
Prior Quarter (06/2025)	2.67	-30.29%
Last Year (12/2024)	13.51	1.89%
Prior Year (12/2023)	13.26	-1.04%
<b>Sales</b>		
Last Quarter (09/2025)	840	-0.29%
Prior Quarter (06/2025)	817	-0.74%
Last Year (12/2024)	3,209	11.37%
Prior Year (12/2023)	2,881	3.20%
<b>Long Term Growth Rate</b>		
EPS - 5 Year	14.95%	
Sales - 5 Year	12.57%	

<b>Estimates</b>		
<b>Earnings Per Share</b>	<b>Estimate</b>	<b>Y/Y %</b>
Current Quarter (12/2025)	1.87	-34.32%
Next Quarter (03/2026)	1.95	5.02%
Current Year (12/2025)	9.41	-30.34%
Next Year (12/2026)	11.28	19.84%
<b>Sales</b>		
Current Quarter (12/2025)	782	-0.90%
Next Quarter (03/2026)	789	0.20%
Current Year (12/2025)	3,216	0.22%
Next Year (12/2026)	3,412	6.10%
<b>Long Term Growth Rate</b>		
EPS - 3 to 5 Year Estimate	3.32%	
EPS - 3 to 5 Year - 1stDev		

<b>Key Ratio Data</b>		
<b>Valuation</b>	<b>SAIA</b>	<b>5yr Med</b>
Price / Earnings (F12M)	25.70%	26.68%
PEG Ratio (F12M)	7.74%	1.58%
Price / Book Value (TTM)	3.04%	5.19%
<b>Margins (TTM)</b>		
Gross Margin	72.70%	72.38%
Net Margin - BNRI	8.43%	11.84%
<b>Leverage</b>		
Long Term Debt/Equity	8.63%	3.38%
Total Debt / Capital Assets to Equity	7.99%	4.29%
	151.47%	140.25%
<b>Return</b>		
Return on Equity	11.32%	19.63%
Return on Assets	8.08%	14.31%
Return on Capital	10.24%	19.43%