ARCHER-DANIELS-MIDLAND (ADM)

CONSUMER STAPLE - FOOD - AGRICULTURAL OPERATIONS

Company Description

Dividends

#of Dividend Increases - 3 Years

#of Dividend Increases - 5 Years

Zacks Earnings & Dividend Score

Last Dividend Amount

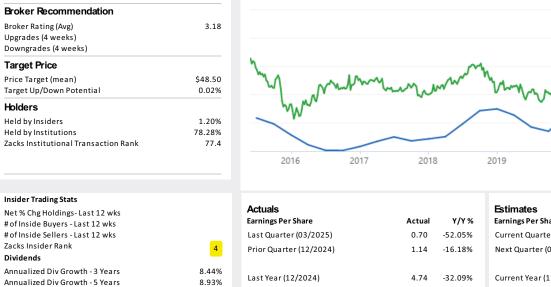
Next Dividend Amount

Next Dividend Ex-Date

Archer Daniels Midland Company is one of the leading producers of food and beverage ingredients as well as goods made from various agricultural products. The company processes oilseeds, corn, wheat, cocoa and other feedstuffs. Moreover, it engages in the manufacturing, sale, and distribution of products like natural flavor ingredients, flavor systems, natural colors, proteins, emulsifiers, soluble fiber, polyols, hydrocolloids, natural health and nutrition products as well as other specialty food and feed ingredients. Archer Daniels also has a worldwide grain elevator and transportation network for procurement, storage, cleansing and transportation of agricultural commodities.

Latest Price as of (16:59:31)	Prior Close	Open	Volume	Annual Div.	Mkt Cap (\$Mil)	Zack Rank - Sell	Zacks Sector Rank	Style Scores	
\$47.43 🕇 (\$0.45) (0.96%)	\$47.42	\$47.42	2,169,360	\$2.04	22,783		Bottom 38% (11 out of 16)	Value: Growth:	A
52 Week Range	Day Range		Avg Volume	Div. Yield	Beta	Zacks Recommendation Neutral	Zacks Sub-Industry Rank Bottom 25% (187 out of	Monumentum:	C
\$40.98 \$66.08 04/09/2025 07/18/2024	547.25	\$47.77	2,908,783	4.30%	0.67	(Since 02/07/25)	246)	VGM:	C

Total Return	ADM	SP 500
% Total Return MTD	-2.67%	0.65%
% Total Return QTD	-1.08%	6.07%
% Total Return YTD	-4.99%	1.54%
% Total Return 1 Year	-20.74%	13.68%
% Total Return 3 Year	-42.08%	48.77%
% Total Return 5 Year	41.44%	106.04%
Volume		
Avg Daily Volume		2,908,783
Shares Outstanding		480.45
Avg Volume / Shares Out		0.61%
Broker Recommendation		
Broker Rating (Avg)		3.18
Upgrades (4 weeks)		
Downgrades (4 weeks)		
Target Price		
Price Target (mean)		\$48.50
Target Up/Down Potential		0.02%
Holders		
Held by Insiders		1.20%



3

5

\$0.51

\$0.51

4

05/21/2025

Price and Earnings Chart	
Price EPS BNRI	100 10
	90 9
	80 8
	70 7
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Manument mound	40 4
-w	30 3
2016 2017 2018 2019 2020	2021 2022 2023 2024 2025 20 2

Actuals			Estimates			Key Ratio Data		
Earnings Per Share	Actual	Y/Y %	Earnings Per Share	Estimate	Y/Y %	Valuation	ADM	5yr Med
Last Quarter (03/2025)	0.70	-52.05%	Current Quarter (06/2025)	0.95	-7.77%	Price / Earnings (F12M)	11.03%	12.87%
Prior Quarter (12/2024)	1.14	-16.18%	Next Quarter (09/2025)	1.12	2.45%	PEG Ratio (F12M)	2.48%	
						Price / Book Value (TTM)	1.03%	1.55%
Last Year (12/2024)	4.74	-32.09%	Current Year (12/2025)	4.07	-13.86%	Margins (TTM)	1.05%	1.55%
Prior Year (12/2023)	6.98	-11.08%	Next Year (12/2026)	4.61	13.28%	Gross Margin	6.32%	7.30%
						Net Margin - BNRI	2.30%	3.58%
Sales			Sales			Leverage		
Last Quarter (03/2025)	20,175	-7.65%	Current Quarter (06/2025)	22,097	-0.68%	Long Term Debt/Equity	34.33%	34.98%
Prior Quarter (12/2024)	21,498	-6.44%	Next Quarter (09/2025)	20,369	2.17%	Total Debt / Capital	27.92%	30.54%
						Assets to Equity	240.79%	237.82%
Last Year (12/2024)	85,530	-8.95%	Current Year (12/2025)	85,032	-0.58%	Return	240.75%	237.0270
Prior Year (12/2023)	93,935	-7.50%	Next Year (12/2026)	86,561	1.80%	Return on Equity	8.71%	13.68%
Long Term Growth Rate			Long Term Growth Rate			Return on Assets	3.64%	5.67%
EPS - 5 Year	7.46%		EPS - 3 to 5 Year Estimate	4.44%		Return on Capital	6.45%	9.65%
Sales-5 Year	7.37%		EPS - 3 to 5 Year - 1StDev				0.1070	2.00/0