

ARCHER-DANIELS-MIDLAND (ADM)
CONSUMER STAPLE - FOOD - AGRICULTURAL OPERATIONS

Company Description

Archer Daniels Midland Company is one of the leading producers of food and beverage ingredients as well as goods made from various agricultural products. The company processes oilseeds, corn, wheat, cocoa and other feedstuffs. Moreover, it engages in the manufacturing, sale, and distribution of products like natural flavor ingredients, flavor systems, natural colors, proteins, emulsifiers, soluble fiber, polyols, hydrocolloids, natural health and nutrition products as well as other specialty food and feed ingredients. Archer Daniels also has a worldwide grain elevator and transportation network for procurement, storage, cleansing and transportation of agricultural commodities.

Latest Price <i>as of (16:59:31)</i> \$47.43 ↑ (\$0.45) (0.96%)	Prior Close \$47.42	Open \$47.42	Volume 2,169,360	Annual Div. \$2.04	Mkt Cap (\$Mil) 22,783	Zack Rank - Sell <div><div></div><div></div><div></div><div>4</div><div></div></div>	Zacks Sector Rank Bottom 38% (11 out of 16)	Style Scores Value: <div>A</div> Growth: <div>D</div> Momentum: <div>C</div> VGM: <div>C</div>
52 Week Range \$40.98 → \$66.08 04/09/2025 → 07/18/2024	Day Range \$47.25 → \$47.77	Avg Volume 2,908,783	Div. Yield 4.30%	Beta 0.67	Zacks Recommendation Neutral (Since 02/07/25)	Zacks Sub-Industry Rank Bottom 25% (187 out of 246)		

Total Return	ADM	SP 500
% Total Return MTD	-2.67%	0.65%
% Total Return QTD	-1.08%	6.07%
% Total Return YTD	-4.99%	1.54%
% Total Return 1 Year	-20.74%	13.68%
% Total Return 3 Year	-42.08%	48.77%
% Total Return 5 Year	41.44%	106.04%
Volume		
Avg Daily Volume	2,908,783	
Shares Outstanding	480.45	
Avg Volume / Shares Out	0.61%	
Broker Recommendation		
Broker Rating (Avg)	3.18	
Upgrades (4 weeks)		
Downgrades (4 weeks)		
Target Price		
Price Target (mean)	\$48.50	
Target Up/Down Potential	0.02%	
Holders		
Held by Insiders	1.20%	
Held by Institutions	78.28%	
Zacks Institutional Transaction Rank	77.4	

Price and Earnings Chart



Insider Trading Stats		
Net % Chg Holdings - Last 12 wks		
# of Inside Buyers - Last 12 wks		
# of Inside Sellers - Last 12 wks		
Zacks Insider Rank	4	
Dividends		
Annualized Div Growth - 3 Years	8.44%	
Annualized Div Growth - 5 Years	8.93%	
# of Dividend Increases - 3 Years	3	
# of Dividend Increases - 5 Years	5	
Last Dividend Amount	\$0.51	
Next Dividend Amount	\$0.51	
Next Dividend Ex-Date	05/21/2025	
Zacks Earnings & Dividend Score	4	

Actuals		
Earnings Per Share	Actual	Y/Y %
Last Quarter (03/2025)	0.70	-52.05%
Prior Quarter (12/2024)	1.14	-16.18%
Last Year (12/2024)	4.74	-32.09%
Prior Year (12/2023)	6.98	-11.08%
Sales		
Last Quarter (03/2025)	20,175	-7.65%
Prior Quarter (12/2024)	21,498	-6.44%
Last Year (12/2024)	85,530	-8.95%
Prior Year (12/2023)	93,935	-7.50%
Long Term Growth Rate		
EPS - 5 Year	7.46%	
Sales - 5 Year	7.37%	

Estimates		
Earnings Per Share	Estimate	Y/Y %
Current Quarter (06/2025)	0.95	-7.77%
Next Quarter (09/2025)	1.12	2.45%
Current Year (12/2025)	4.07	-13.86%
Next Year (12/2026)	4.61	13.28%
Sales		
Current Quarter (06/2025)	22,097	-0.68%
Next Quarter (09/2025)	20,369	2.17%
Current Year (12/2025)	85,032	-0.58%
Next Year (12/2026)	86,561	1.80%
Long Term Growth Rate		
EPS - 3 to 5 Year Estimate	4.44%	
EPS - 3 to 5 Year - 1stDev		

Key Ratio Data		
Valuation	ADM	5yr Med
Price / Earnings (F12M)	11.03%	12.87%
PEG Ratio (F12M)	2.48%	
Price / Book Value (TTM)	1.03%	1.55%
Margins (TTM)		
Gross Margin	6.32%	7.30%
Net Margin - BNRI	2.30%	3.58%
Leverage		
Long Term Debt/Equity	34.33%	34.98%
Total Debt / Capital	27.92%	30.54%
Assets to Equity	240.79%	237.82%
Return		
Return on Equity	8.71%	13.68%
Return on Assets	3.64%	5.67%
Return on Capital	6.45%	9.65%